

RS/LLOYDSENGG/ BSEL-NSEL/2024/250**Date: 18th January 2024**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG

Subject: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 – Outcome of Board Meeting

Dear Sir/Madam,

This is further to our intimation on the outcome of the meeting of the Board of Directors of the Company (“**Board**”) dated 14th June, 2023, where the issue of fully paid-up equity shares of the Company of face value of ₹1 each (“**Equity Shares**”) was approved by way of a rights issue for an amount not exceeding ₹9,990 Lakhs (“**Rights Issue**”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and our intimation dated 9th December 2023 regarding the outcome of the meeting of the Board for approving the various terms of the Rights Issue and adoption of the Letter of Offer for the Rights Issue.

In relation to the aforesaid Rights Issue and pursuant to the finalisation of the Basis of Allotment of the Rights Issue, in consultation with the Designated Stock Exchange, BSE Limited, the Board of Directors at its meeting held today, i.e., 18th January, 2024, *inter alia*, considered and approved the allotment of 6,34,64,610 Equity Shares at a price of ₹15.50 per Equity Share (including a premium of ₹1 per Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company has increased from ₹ 1,07,88,98,382 to ₹1,14,23,62,992.

Further, the Board also approved the increase in FD / OD facility with HDFC Bank not exceeding an amount of ₹ 125 Crores.

This intimation is issued in terms of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Board Meeting held today i.e. 18th January 2024 at 11:00 am and concluded at 12:30 pm.

You are requested to kindly take note of the same.

For **Lloyds Engineering Works Limited**
(formerly known as Lloyds Steels Industries Limited)

Rahima Shaikh
Company Secretary and Compliance Officer
ACS : 63449