

K. C. NEVATIA & ASSOCIATES
COMPANY SECRETARIES

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K. C. Nevatia

B.Com. (Hons.), LL.B., F.C.A., F.C.S.

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10th Floor,
241-A, Pali Mala Road,
Bandra (West),
Mumbai - 400 050.

Date: 30th July,2024

To,

The Chief General Manager Listing Operation, BSE Limited, 20 th Floor, P. J.Towers, Dalal Street, Mumbai – 400 001.	Manager - Listing Compliance National Stock Exchange of India Limited 'Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.
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Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of (Quantity & Type of Securities) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

I K.C. Nevatia Proprietor of K.C. Nevatia and Associates, Practicing Company Secretary have verified the relevant records and documents of Lloyds Engineering Works Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) The proposed allottee in Non-Promoter Category, Mr. Bharat J Patel, has not sold any equity shares of the company during the 90 trading days preceding the relevant date.
- b) Mr. Bharat J Patel, does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.
- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (Relevant Date) till (date of lock-in). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		
-----NA-----						
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(*) client id/ folio no in case allottee hold the securities in physical form

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018- Not Applicable
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) It is confirmed that there is no specific valuation requirement mentioned in the Article of Association (AOA) of the company.
- g) ~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. **2024-25** is less than 5% of the post issue fully diluted share capital of the issuer.

**FOR K.C. NEVATIA & ASSOCIATES
COMPANY SECRETARIES**

KAILASH CHANDRA NEVATIA Digitally signed by KAILASH CHANDRA NEVATIA
Date: 2024.07.30 17:00:18 +05'30'

K.C.NEVATIA
Proprietor
FCS No.: 3963
C.P.No.:2348
UDIN: F003963F000852393
Place: Mumbai