

RS/LLOYDSENGG/BSEL-NSEL/2025/3

Date: 23rd January 2025

The Department of Corporate Services, BSE Limited 27 th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001.	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
Scrip Code: 539992	Symbol: LLOYDSENGG

Dear Sir / Madam,

Sub.: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") read with relevant SEBI Circulars coming into force from time to time.

The Board of Directors of Lloyds Engineering Works Limited in their Meeting held today i.e. Thursday, 23rd January 2025 has considered and approved the following:

- 1) Acquisition of land from EMCO Limited and
- 2) Acquisition of 12.25 % Shares of Lloyds Infrastructure and Construction Limited (hereinafter referred as 'LICL') from Mahaprabhu Ventures Private Limited. As the Company was already holding 12.25% of shares in LICL, the Company shall hold 24.50% shares in aggregate pursuant to acquisition and LICL shall become Associate of the Company.

Sr. No.	Pre- Acquisition of shares		Post- Acquisition of shares	
	Number of Shares held in Lloyds Infrastructure and Construction Limited	%	Number of Shares held in Lloyds Infrastructure and Construction Limited	%
1.	4,90,00,000 Equity Shares of Re. 1 each.	12.25%	9,80,00,000 Equity Shares of Re. 1 each.	24.50%

The Board Meeting started at **4:00** p.m. and concluded at **6:00** p.m.

The detailed disclosures as per all the relevant Circulars of SEBI coming into force from time to time, has been enclosed as '**Annexure -A**' and '**Annexure- B**'

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For Lloyds Engineering Works Limited
(formerly known as Lloyds Steels Industries Limited)

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449

Annexure – A

Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the relevant Circulars of SEBI.

Sr. No.	Particulars	Details
1	Name of the parties with whom agreement is entered.	The agreement entered between: a) EMCO Limited and b) Lloyds Engineering Works Limited
2	Purpose of entering into the agreement	The purpose of this Agreement is to purchase land for Industrial use measuring 25 Hectares 48 ares, (2,54,800 sq. mtrs) situated within the limits of Grampanchayat Chimnazari, Tehsil Nagpur.
3	Shareholding, if any, in the entity with whom the agreement is executed.	Not Applicable
4	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Not Applicable
5	Whether, the said parties are related to promoter /promoter group/ group companies in any manner. If yes, nature of relationship;	Not Applicable
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arms length”;	Not Applicable

7	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable

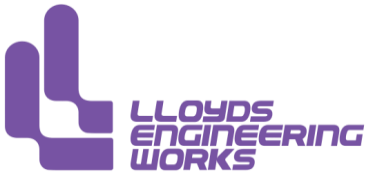
For Lloyds Engineering Works Limited
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Company Secretary and Compliance Officer
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Annexure – B
Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the relevant Circulars of SEBI

Sr. No.	Particulars	Disclosure
(a)	Name of the target entity, details in brief such as size, turnover, etc	Name: Lloyds Infrastructure and Construction Limited CIN: U42101MH2023PLC400727 Authorized Capital: ₹ 45,00,00,000/- (Rupees Forty-Five Crores Only) divided into 45,00,00,000 equity shares of ₹1/- each. Turnover: 395.14 Crores as on 31 st March 2024
(b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	Yes, it is a Related Party Transaction as there are common Directors and the transaction is at Arm’s Length.
(c)	Industry to which the entity being acquired belongs	Construction
(d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	As one of its objects is same as Company’s Object.
(e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
(f)	Indicative time period for completion of the acquisition	Between 10-15 days to get the shares credited into the demat account of the Company.

(g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
(h)	Cost of acquisition and/or the price at which the shares are acquired	Rs. 14,21,00,000 (Rupees Fourteen Crores and Twenty-One Lakhs only)
(i)	Percentage of shareholding / control acquired and / or number of shares acquired	12.25% (LICL shall become Associate of the Company)
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief Background: Lloyds Infrastructure and Construction Limited is into Design, Engineering and Construction of Road Infrastructure, Bridge Infrastructure, Railway Infrastructure, Industrial Civil work, complex / Township, Slurry pipeline, Fabrication of Steel structures and Technological structure. Also, Erection and Installation of Steel structures, Technological structures and Equipment's, Electrical & Instrumentation Components and Mechanical & Utilities etc. or any type of government or private construction contracts including BOOT, BOO, BOLT, PPP Models and the same can be carried out on own-account basis or on a fee or contract basis.</p> <p>Date of Incorporation: 12th April 2023</p> <p>Turnover: 395.14 Crores as on 31st March 2024</p> <p>History of Turnover of last 3 years: Not Applicable as Company was incorporated in the year 2023.</p> <p>Country: India</p>



LLOYDS ENGINEERING WORKS LIMITED
(Formerly known as Lloyds Steels Industries Limited)

🌐 www.lloydsengg.in

👤 CIN: L28900MH1994PLC081235

✉ infoengg@lloyds.in

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For Lloyds Engineering Works Limited
(formerly known as Lloyds Steels Industries Limited)

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449

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© Corporate Office : A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111
‡ Works : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401
: K-3, Additional Murbad Industries Area, Kudavali Village, MIDC Murbad, District Thane – 421 401