

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE SECURITIES ISSUE COMMITTEE OF THE COMPANY HELD AT THE CORPORATE OFFICE OF THE COMPANY AT A-2, MADHU ESTATE, PANDURANG BUDHKAR MARG, LOWER PAREL, MUMBAI 400104 ON THURSDAY, 14th NOVEMBER, 2024 AT 05:00 P.M.

APPROVED THE DRAFT LETTER OF OFFER FOR RIGHTS ISSUE OF SHARES:

The Chairman placed before the members of the committee the Draft Letter of Offer (hereinafter referred as 'DLOF') for Right Issue which shall be filed with Securities and Exchange Board of India, BSE Limited and National Stock Exchange Limited and all the other authorities after the approval of the members of committee.

The members of the committee discussed the matter in detail and passed the following resolution:

“RESOLVED THAT pursuant to Section 62 (1) (a) of Companies Act 2013 and all other applicable provisions, rules made thereunder and all the applicable regulations of Securities and Exchange Board of India (Listing Regulations and Disclosure Requirements) Regulations 2015 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2015, the Draft Letter of Offer for further issue of Capital through Rights Issue be and is hereby approved by the Securities Issue Committee for filing it with Securities and Exchange Board of India, BSE Limited, National Stock Exchange Limited and all the other authorities wherever required.”

“RESOLVED FURTHER THAT anyone of the Directors or Chief Financial Officer or Company Secretary of the company be and is hereby severally authorized to do all such acts to give effect to foregoing resolution.”

“RESOLVED FURTHER THAT a certified true copy of the resolution to be furnished under the signature of any one Director or Chief Financial Officer or Company Secretary of the Company to the respective authorities.”

//Certified to be true//

For LLOYDS ENGINEERING WORKS LIMITED
(formerly known as Lloyds Steels Industries Limited)

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449