

S Y LODHA AND ASSOCIATES

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To
Board of Directors
Lloyds Engineering Works Limited
Plot No. A-5/5, MIDC Industrial Area, Murbad Road,
Thane-421 401, Maharashtra.

Sub: Expenses incurred for Right Issue.

We hereby certify that the total consolidated expenses incurred for the purpose of Right Issue by Lloyds Engineering Works Limited (formerly known as Lloyds Steels Industries Limited) (CIN L28900MH1994PLC081235) having Registered Address at Plot No. A 5/5, MIDC Industrial Area, Murbad, Dist: Thane - 421401, Maharashtra, as on 18th March, 2025 is Rs. 1,211.55 lakhs.

Sr. No	Name of the Company	Amount in Lakhs
1	Lloyds Engineering Works Limited	1,051.56
2	Techno Industries Private Limited	159.99
	Total	1,211.55

The said balance has been verified with the Books of Accounts of the Lloyds Engineering Works Limited as furnished by the Management and balance of Techno Industries Private Limited based on the certificate dated 24.03.2025 issued by Dipal R. Shah & Co, Chartered Accountants.

This certificate is issued for the purpose of Right Issue and should not be used for general applications. Any use beyond its intended scope requires prior written consent from the issuing authority.

For S. Y. Lodha & Associates
Chartered Accountants
ICAI Firm Reg. No. 136002W

Shashank Lodha
Partner
M. No. 153498
UDIN No.: 25153498BMOQKJ9633
Date: March 25, 2025
Place: Mumbai