



November 13, 2024

To,

The Board of Directors
Lloyds Engineering works Limited,
A-2, Madhu Estate, 24 Floor,
Pandurang Budhkar Marg,
Lower Parel, Mumbai — 400 013.

Dear Sir/Madam,

Sub : Consent to act as Lead Managers to the Rights Issue of Lloyds Engineering Works Limited (formerly known as “Lloyds Steels Industries Limited”)

We the undersigned, hereby give our consent to act as “Lead Manager to the Offer” to the captioned Rights Issue of Lloyds Engineering Works Limited (Formerly Known As “Lloyds Steels Industries Limited”) and to disclose our name and the following details as “Lead Manager to the Offer” in the Draft Letter of Offer/Letter of Offer to be filed with the Stock Exchanges and which the company intends to offer in respect of the proposed Rights Issue of Lloyds Engineering Works Limited (formerly known as “Lloyds Steels Industries Limited”).

We also state that we are not debarred from dealing in the Capital Market.

We hereby give the details which shall be inserted in the Offer Document: -

Name	Mark Corporate Advisors Private Limited
Address	404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W.E Highway, Vile Parle (East), Mumbai-400 057.
Telephone No.	+91-022-26123207/08
Email id.	niraj@markcorporateadvisors.com rightsissue@markcorporateadvisors.com
Contact Person	Mr. Niraj Kothari
SEBI Reg. No.	INMO000012128

Yours Faithfully,
For Mark Corporate Advisors Private Limited


Rajendra Kanoongo
Jt. Managing Director



MARK CORPORATE ADVISORS PVT. LTD.

CIN No : U67190MH2008PTC181996

GSTIN/UIN : 27AAFCM5379J1ZY

404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057
Tele : +91 22 2612 3208 Fax : +91 22 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com



Bigshare Services Pvt. Ltd.

(A) CONSENT LETTER FROM THE REGISTRAR TO THE ISSUE

Date: 13th November 2024

To,

The Board of Directors,
Lloyds Engineering Works Limited
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai 400 013

Mark Corporate Advisors Private Limited
404/1, The Summit Business Bay,
Sant Janabai Road (Service Lane),
Off Western Express Highway, Vile Parle (East),
Mumbai 400 057

(Mark Corporate Advisors Private Limited to be referred to as the "Lead Manager to the Issue")

Dear sir,

Re: Proposed rights issue of equity shares of face value of ₹ 1 each (the "Equity Shares") by Lloyds Engineering Works Limited (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

We, the Registrar and Share Transfer Agent of Company (hereinafter referred as "RTA"), consent to our name and the details mentioned herein being inserted as a Registrar to the Company in Draft Letter of Offer ("DLOF") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI") and BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE known as the "Stock Exchanges") where the Equity Shares are proposed to be listed and the Letter of Offer ("LOF") intended to be filed with the SEBI and Stock Exchanges, as well as in other documents in relation to the Issue (the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents

Name: Bigshare Services Private Limited



Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai 400 093
Telephone Number: +91 22 62638200
Website: www.bigshareonline.com
E-mail: rightsissue@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Mr. Suraj Gupta
URL of SEBI Website: <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10>
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

CIN : U99999MH1994PTC076534



Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093.

Tel. : +91 22 6263 8200 • Fax : +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com

Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072. India.



Bigshare Services Pvt. Ltd.

We further confirm that the above information in relation to us is true and correct.

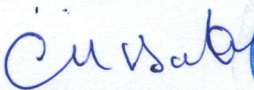

We confirm that we will immediately communicate any changes in writing in the above information to the Company, lead manager to the Issue ("LM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsel to the Issue, you can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, LM and the legal counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Bigshare Services Private Limited**

Authorized signatory
Babu Rapheal C.
Dy. General Manager

CC:

Legal Counsel to the Issue
Rajani Associates,
204-207, Krishna Chambers,
59, New Marine Lines,
Mumbai – 400020,
Maharashtra, India

CIN : U99999MH1994PTC076534



Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:


1. Registration Number:	INR000001385
2. Date of registration / Renewal of registration:	April 09, 2013
3. Date of expiry of registration:	No. Permanent Registration
4. If applied for renewal, date of application:	No
5. Any communication from SEBI prohibiting Bigshare Services Pvt Ltd from acting as registrars to the Issue.	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Details of any penalty imposed by SEBI	Nil



CIN : U99999MH1994PTC076534



Bigshare Services Pvt. Ltd.

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	FORM 8	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA		
[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an Issue and Share Transfer Agents) Regulations, 1993		
CO:1343	(विनियम 8) (Regulation 8)	Regulation 8A
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
PERMANENT REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन चलाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रवृत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072</p>		
<p>को नियमों की शर्तों के अधीन रखते हुए और विनियमों के अनुसार किम्वलाप करते के लिए, जिसे उसमें निर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I/registrars to an issue/share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000001385</p>		
<p>This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र सदैव विद्यमान रहे।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
MUMBAI		<p>आदेश से</p> <p>भारतीय प्रतिभूति और विनियम बोर्ड</p> <p>के लिए और उसकी ओर से</p> <p>By order</p> <p>For and on behalf of</p> <p>Securities and Exchange Board of India</p>
<p>स्थान Place</p> <p>APRIL 09, 2013</p>	<p>तारीख Date</p> <p>K. SARAVANAN</p>	<p>आधिकृत हस्ताक्षरकर्ता Authorised Signatory</p>
<p>(जो लागू न हो वृत्त काट दी।) Delete whichever is not applicable</p>		

CIN : U99999MH1994PTC076534





Rajani Associates

Advocates & Solicitors

Krishna Chambers
59 New Marine Lines,
Churchgate
Mumbai 400020, India
t: +91 22 4096 1000
www.rajaniassociates.net

November 13, 2024

The Board of Directors
Lloyds Engineering Works Limited
A-2, Madhu Estate, 2nd Floor
Pandurang Budhkar Marg
Lower Parel West
Mumbai 400013

Sub: Proposed rights issue of equity shares of face value of ₹1 each (the "Equity Shares") by Lloyds Engineering Works Limited (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

Dear Sir / Madam,

We, Rajani Associates, hereby consent to act as legal counsel to the Company and Lead Manager for the Issue and consent to our name and the details mentioned herein, being inserted as legal counsel to the Issue in the draft letter of offer ("**DLOF**") to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange, where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the letter of offer ("**LOF**") intended to be filed with the Registrar of Companies, Mumbai, at Mumbai ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the ROC and any other regulatory authorities as may be required.

The following details with respect to us may be disclosed in the Issue Documents.

Name:	Rajani Associates Advocates & Solicitors
Address:	204-207 Krishna Chambers 59 New Marine Lines Mumbai 400020 Maharashtra, India
Telephone:	+91-22-4096 1002 98200 41647
Fascimile:	+91-22-4096 1010
Website:	www.rajaniassociates.net
Email:	sangeeta@rajaniassociates.net
Contact Person:	Ms. Sangeeta Lakhi


We further confirm that the above information in relation to us is true and correct.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents and may be relied upon by the Company and the Lead Managers in relation to the Issue.

We also consent to the submission of this certificate as may be necessary to any regulatory authority and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,
For Rajani Associates



Sangeeta Lakhi
Partner
Place: Mumbai

CC:
Mark Corporate Advisors Private Limited
404/1, The Summit Business Bay
Sant Janabai Road (Service Lane)
Off Western Express Highway
Vile Parle (East)
Mumbai 400057

Date: 04th January, 2025

To,

The Board of Directors,
Lloyds Engineering Works Limited
A-2, Madhu Estate, 2nd Floor
Pandurang Budhkar Marg
Lower Parel,
Mumbai 400 013

Mark Corporate Advisors Private Limited (Lead Manager to the Issue)
404/1, The Summit Business Bay,
Sant Janabai Road (Service Lane),
Off Western Express Highway, Vile Parle (East),
Mumbai 400 057

Dear Sir,

Re: Proposed Rights Issue of Equity Shares of face value of ₹ 1 each (the "Equity Shares") by Lloyds Engineering Works Limited (the "Company") in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") and other applicable laws (the "Issue")

We, the undersigned, do hereby consent to act as the [Escrow Collection Banks/Refund Banks/Public Offer Bank and to the inclusion of our name and details mentioned herein being inserted as an [Escrow Collection Banks/Refund Banks/Public Offer Bank the Draft Letter of Offer ("DLOF") intended to be filed with the Securities and Exchange Board of India (the "SEBI") and BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") together with BSE known as the "Stock Exchanges") where the Equity Shares are proposed to be listed and the Letter of Offer ("LOF") intended to be filed with the SEBI and Stock Exchanges, as well as in other documents in relation to the Issue (the "Issue Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents:

Name: ICICI Bank Limited
Address: Capital Market Division,
5th Floor, HT Parekh Marg,
Churchgate, Mumbai 400020.
Telephone Number: 022 - 68052182
E-mail: ipocmg@icicibank.com
Website: www.icicibank.com

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
HT Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle
Old Padra Road, Vadodara 390 007
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



Contact Person: Mr. Varun Badai
SEBI Registration Number: INB100000004.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true and correct.

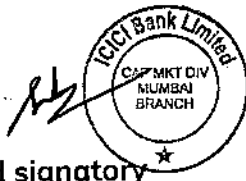
We confirm that we will immediately communicate any changes in writing in the above information to the Company, lead manager to the Issue ("LM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, LM and the legal counsels, you can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, LM and the legal counsel in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For ICICI Bank Limited



Authorized signatory

CC:

Legal Counsel to the Issue
Rajani Associates
204-207, Krishna Chambers,
59, New Marine Lines,
Mumbai - 400020,
Maharashtra

ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 015,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Annexure A**Date: 04th January, 2025**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Public Issue Account Bank and/or Refund Bank and/or Sponsor Bank is true and correct:

1. Registration Number:	INB100000004
2. Date of registration / Renewal of registration:	November 01, 2015
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting from acting as escrow collection banks/ refund banks/ public offer bank:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Details of any penalty imposed	No

For ICICI Bank Limited


Authorized Signatory



ICICI Bank Limited
Capital Market Division Branch,
163, Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.

Date: **13th November 2024**

To,

**The Board of Directors,
Lloyds Engineering Works Limited**
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai 400 013

Dear Sir,

Re: Proposed rights issue of equity shares (the “Equity Shares”) by Lloyds Engineering Works Limited (the “Company”) in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and other applicable laws (the “Issue”)

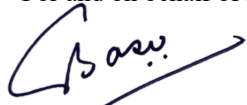
We, the India Ratings and Research Private Limited (hereinafter referred as “Monitoring Agency”), consent to act as a Monitoring Agency to the Rights Issue of shares in Draft Letter of Offer (“**DLOF**”) intended to be filed by the Company with the Securities and Exchange Board of India (the “**SEBI**”) and BSE Limited (“**BSE**”) and the National Stock Exchange of India Limited (“**NSE**”) together with BSE known as the “**Stock Exchanges**”) where the Equity Shares are proposed to be listed and the Letter of Offer (“**LOF**”) intended to be filed with the SEBI and Stock Exchanges, as well as in other documents in relation to the Issue (the “**Issue Documents**”).

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true and correct. The Monitoring Agency is neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013.

Yours faithfully,

For and on behalf of **India Ratings and Research Private Limited**



Authorized signatory
Arunima Basu
Compliance Officer

India Ratings & Research Private Limited A Fitch Group Company

Wockhardt Tower, Level 4, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai 400 051

Tel: +91 22 4000 1700 | Fax: +91 22 4000 1701 | CIN/LLPIN: U67100MH1995FTC140049 | www.indiaratings.co.in

CC:

Legal Counsel to the Issue

Rajani Associates,

204-207, Krishna Chambers,

59, New Marine Lines,

Mumbai – 400020,

Maharashtra, India

India Ratings & Research Private Limited A Fitch Group Company

Wockhardt Tower, Level 4, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai 400 051

Tel: +91 22 4000 1700 | Fax: +91 22 4000 1701 | CIN/LLPIN: U67100MH1995FTC140049 | www.indiaratings.co.in

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Issue is true and correct:

1. Registration Number:	IN/CRA/002/1999
2. Date of registration / Renewal of registration:	May 25, 2012
3. Date of expiry of registration:	NA (Permanent Registration)
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting India Ratings and Research Private Limited from acting as Monitoring Agency to the Issue:	no
6. Any enquiry/investigation being conducted by SEBI:	no
7. Details of any penalty imposed by SEBI	<p>1. SEBI had passed an adjudication order dated December 26, 2019 imposing a penalty of Rs 25 lacs on India Ratings in respect of assigning ratings to Infrastructure Leasing & Financial Services Limited. India Ratings has filed an appeal to Securities Appellate Tribunal (SAT) on February 10, 2020 against the SEBI order imposing a penalty of Rs. 25 lacs on India Ratings.</p> <p>On September 22, 2020, the penalty was enhanced to Rs 1 crore. India Ratings has filed an appeal to SAT on November 6, 2020 against the SEBI order dated September 22, 2020 which enhanced the penalty to Rs. 1 crore.</p> <p>SAT at its hearing on October 25, 2024 directed the Appeals to be listed for hearing next on December 10, 2024</p> <p>2. SEBI imposed a fine of Rs 3 lakhs on India Ratings vide its Order dated November 30, 2023 in respect of the delay in recognition of default by M/s Altico</p>

India Ratings & Research Private Limited A Fitch Group Company

Wockhardt Tower, Level 4, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai 400 051

Tel: +91 22 4000 1700 | Fax: +91 22 4000 1701 | CIN/LLPIN: U67100MH1995FTC140049 | www.indiaratings.co.in

	Capital India and the delay in recognition of material event in case of M/s Hindustan Cleanenergy Limited.
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प्ररूप ख
FORM B

भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियों) विनियम,
1999
SECURITIES AND EXCHANGE BOARD OF INDIA
(CREDIT RATING AGENCIES) REGULATIONS, 1999

[विनियम 8 क(6)]
[REGULATION 8 A(6)]

साख निर्धारण एजेंसी के रूप में स्थायी रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF PERMANENT REGISTRATION AS CREDIT RATING AGENCY

I. बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder the Board hereby grants a certificate of permanent registration to

इण्डिया रेटिंग्स एण्ड रिसर्च प्राइवेट लिमिटेड
INDIA RATINGS AND RESEARCH PRIVATE LIMITED

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अधीन साख निर्धारण एजेंसी के रूप में स्थायी रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।
as a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं. आईएन/सानिए/002/1999 है।
Registration Number for the Credit Rating Agency is IN/CRA/002/1999


III. यह रजिस्ट्रीकरण प्रमाणपत्र स्थायी रूप से विधिमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये।
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.


स्थान : मुंबई
Place : Mumbai

तारीख : 25 मई, 2012
Date : MAY 25, 2012

दूसरी प्रति
DUPLICATE
OCTOBER 5, 2012

आदेश द्वारा
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
By order for and on behalf of
SECURITIES AND EXCHANGE BOARD OF INDIA


(आशा शेट्टी ASHA SHETTY)
प्रभाग मुख्या / Division Chief



G. S. S.

India Ratings & Research Private Limited A Fitch Group Company

Wockhardt Tower, Level 4, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai 400 051

Tel: +91 22 4000 1700 | Fax: +91 22 4000 1701 | CIN/LLPIN: U67100MH1995FTC140049 | www.indiaratings.co.in

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: **13th November, 2024**

To,
The Board of Directors
Lloyds Engineering Works Limited,
A-2, Madhu Estate, 2ND Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400013.

Dear Sir / Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS

I, Mukesh Rajnarayan Gupta, do hereby confirm that I am the Chairman and Whole Time Director on the Board of Directors of the Company. I hereby consent to my name being included as a Chairman and Whole Time Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“Stock Exchanges”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the Company intends to issue in respect of the proposed Rights Issue of Lloyds Engineering Works Limited (*formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,



Mukesh Rajnarayan Gupta
Chairman and Whole Time Director
DIN: 00028347

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: 13th November 2024

To
The Board of Directors
Lloyds Engineering Works Limited,
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400013.

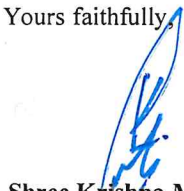
Dear Sir / Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98.800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS

I, Shree Krishna Mukesh Gupta, do hereby confirm that I am an Executive Director on the Board of Directors of the Company. I hereby consent to my name being included as an Executive Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“**Stock Exchanges**”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the Company intends to issue in respect of the proposed Right Issue of Lloyds Engineering Works Limited (*formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,



Shree Krishna Mukesh Gupta
Executive Director
DIN: 06726742

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: 13th November, 2024

To

The Board of Directors

Lloyds Engineering works Limited,
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400 013

Dear Sir/Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS

I, Ashok Satyanarayan Tandon, do hereby confirm that I am a Non-Executive and Non-Independent Director on the Board of Directors of the Company. I hereby consent to my name being included as a Non-Executive and Non-Independent Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“Stock Exchanges”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the Company intends to issue in respect of the proposed Right Issue of Lloyds Engineering Works Limited (*Formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,


Ashok Satyanarayan Tandon
Non – Executive Non-Independent Director
DIN: 00028301

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: 13th November, 2024

To

The Board of Directors

Lloyds Engineering works Limited,
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400 013

Dear Sir/Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS.

I, Devidas Kashinath Kambale, do hereby confirm that I am Non-Executive Independent Director on the Board of Directors of the Company. I hereby consent to my name being included as a Non-Executive Independent Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“**Stock Exchanges**”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the Company intends to issue in respect of the proposed Right Issue of Lloyds Engineering Works Limited (*Formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,

Devidas Kashinath Kambale
Non – Executive Independent Director
DIN: 00020656

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: 13th November, 2024

To
The Board of Directors
Lloyds Engineering works Limited,
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400 013

Dear Sir / Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS.

I, Rajashekhar Mallikarjun Alegavi, do hereby confirm that I am a Non-Executive, Non-Independent Director on the Board of Directors of the Company. I hereby consent to my name being included as a Non-Executive and Non-Independent Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“Stock Exchanges”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the company intends to issue in respect of the proposed Right Issue of Lloyds Engineering Works Limited (*formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,



Rajashekhar Mallikarjun Alegavi
Non – Executive Non-Independent Director
DIN: 03584302

To,
Board of Directors
Llyods Engineering Works Limited
A-2, Madhu Estate,
2nd Floor, Pandurang Budhkar Marg,
Lower Parel, Mumbai 400 013.

Dear Sir,

Right Issue of Equity Shares of face value of Re. 1 each ("Equity Shares") of Llyods Engineering Works Limited (the "Company" or the "issuer")

We, the Statutory Auditors of Techno Industries Private Limited (Subsidiary Company), hereby consent to use our name in Draft Letter of Offer as an "expert", as required under Section 26(1) of the Companies Act, 2013 in Draft Letter of Offer, as defined under Section 2(38) of the Companies Act, to the extent and in our capacity as statutory auditors of (Subsidiary Company).

We also consent to the inclusion of our name in Draft Letter of Offer, as required under Section 26(1) of the Companies Act, 2013, and as an "expert" as defined under Section 2(38) of the Companies Act, 2013 in respect of the certificates issued by us in our capacity as an Independent Chartered Accountant to your Material Subsidiary, Techno Industries Private Limited.

We do hereby certify that the information given below is correct and give our consent to our name being included as an "Expert" in the Draft Letter of Offer/ Letter of Offer to be filed with the Stock Exchange, Registrar of Companies and SEBI which the Company intends to Issue in respect of the proposed Rights Issue of Equity Shares. We also give our consent to our opinion been treated and disclosed as Expert opinion in the Draft Letter of Offer/ Letter of Offer of the Rights Issue. We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 of the Companies Act, 2013.

Name	Dipal R. Shah & Co
Address	507, Mauryansh Elanza, Nr. Parekhs Hospital, Shyamal Cross Road, Satellite, Ahmedabad-380015
Telephone	079-29606425, 40053654
Contact Person	CA Dhruv N. Sheth
Email id	info@drscindia.com
Firm Registration No.	0126576W
Membership No.	173704
Peer Review No.	015681

Date: 12/11/2024

Place: Ahmedabad

For, Dipal R. Shah & Co.

Chartered Accountants

FRN: 126576W


(CA Dhruv N. Sheth)
Partner
Membership Number: 173704
UDIN: 24173704BKFIR4090

S Y LODHA AND ASSOCIATES

Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
E-mail: query@syla.in; Website: www.syla.in



To,
The Board of Directors
Lloyds Engineering Works Limited
Plot No. A 5/5, MIDC Industrial Area,
Murbad, Dist. Thane 421 401,
Maharashtra.

Dear Sirs,

Right Issue of Equity Shares of face value of Re. 1 each ("Equity Shares") of Lloyds Engineering Works Limited (the "Company" or the "Issuer").

We, the Statutory Auditors of Lloyds Engineering Works Limited, hereby consent to use our reports provided on reference to the financial information for the year ended 31st March, 2024 and 31st March 2023 (the "Financial Statements") and six months ended 30th September 2024, prepared in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended and other applicable laws, including the Companies Act, 2013, in the Draft Letter of Offer/ Letter of Offer (collectively defined as "Offer Documents") to be filed with the Stock Exchanges, Registrar of Companies and SEBI which the Company intends to issue in respect of the proposed Rights Issue of Equity Shares.

We also consent to the inclusion of the Statement of Tax Benefits dated October 21st, 2024 which appears in such Offer Documents.

We do hereby certify that the information given below is correct and give our consent to our name being included as 'Statutory and Peer Review Auditor to Lloyds Engineering Works Limited in the Draft Letter of Offer/ Letter of Offer to be filed with the Stock Exchanges, Registrar of Companies, at Mumbai and SEBI which the Company intends to issue in respect of the proposed Rights Issue of Equity Shares. We also give our consent to our opinion been treated and disclosed as Expert opinion in the Draft Letter of Offer/ Letter of Offer of the captioned Rights Issue. We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 of the Companies Act, 2013.



S Y LODHA AND ASSOCIATES

Unit No 309, New Sonal Link Industrial Service Premises
New Link Road, Malad West, Mumbai 400064; Contact: 022-35635006;
E-mail: query@syla.in; Website: www.syla.in



Name	S Y LODHA AND ASSOCIATES
Address	Unit No. 309, Building No 2, New Sonal Link Industrial Service Premises, New Link Road, Malad West, Mumbai 400064.
Telephone	022 - 35635006
Contact Person	Shashank Lodha
Email id	query@syla.in
Firm Registration number	136002W
Membership number	153498
Peer Review No.	014303

For S Y Lodha and Associate
Chartered Accountants
ICAI Firm Reg No: 136002W

Shashank Lodha

Shashank Lodha

Partner

Membership No: 153498

UDIN: 24153498BKDHYC3826

Place: Mumbai

Date: 13th November, 2024



To,
 Board of Directors
 Llyods Engineering Works Limited
 A-2, Madhu Estate,
 2nd Floor, Pandurang Budhkar Marg,
 Lower Parel, Mumbai 400 013.

Dear Sir,

Right Issue of Equity Shares of face value of Re. 1 each ("Equity Shares") of Llyods Engineering Works Limited (the "Company" or the "issuer")

We, the Statutory Auditors of Techno Industries Private Limited (Subsidiary Company), hereby consent to use our name in Draft Letter of Offer as an "expert", as required under Section 26(1) of the Companies Act, 2013 in Draft Letter of Offer, as defined under Section 2(38) of the Companies Act, to the extent and in our capacity as statutory auditors of (Subsidiary Company).

We also consent to the inclusion of our name in Draft Letter of Offer, as required under Section 26(1) of the Companies Act, 2013, and as an "expert" as defined under Section 2(38) of the Companies Act, 2013 in respect of the certificates issued by us in our capacity as an Independent Chartered Accountant to your Material Subsidiary, Techno Industries Private Limited.

We do hereby certify that the information given below is correct and give our consent to our name being included as an "Expert" in the Draft Letter of Offer/ Letter of Offer to be filed with the Stock Exchange, Registrar of Companies and SEBI which the Company intends to Issue in respect of the proposed Rights Issue of Equity Shares. We also give our consent to our opinion been treated and disclosed as Expert opinion in the Draft Letter of Offer/ Letter of Offer of the Rights Issue. We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 of the Companies Act, 2013.

Name	Dipal R. Shah & Co
Address	507, Mauryansh Elanza, Nr. Parekhs Hospital, Shyamal Cross Road, Satellite, Ahmedabad-380015
Telephone	079-29606425, 40053654
Contact Person	CA Dhruv N. Sheth
Email id	info@drscindia.com
Firm Registration No.	0126576W
Membership No.	173704
Peer Review No.	015681


Date: 12/11/2024

Place: Ahmedabad

For, Dipal R. Shah & Co.

Chartered Accountants

FRN: 126576W



(CA Dhruv N. Sheth)
 Partner

Membership Number: 173704

UDIN: 24173704BKFINR4090

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: **13th November, 2024**

To
The Board of Directors
Lloyds Engineering works Limited,
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400 013

Dear Sir/Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS

I, Ashok Kumar Sharma, do hereby confirm that I am a Non-Executive Independent Director on the Board of Directors of the Company. I hereby consent to my name being included as a Non-Executive Independent Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“Stock Exchanges”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the company intends to issue in respect of the proposed Right Issue of Lloyds Engineering Works Limited (*formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,

Ashok Kumar Sharma
Non-Executive Independent Director
DIN: 09352764

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: **13th November, 2024**

To

The Board of Directors

Lloyds Engineering works Limited,
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400 013

Dear Sir/Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS.

I, Bela Sundar Rajan, do hereby confirm that I am a Non - Executive Independent Woman Director on the Board of Directors of the Company. I hereby consent to my name being included as a Non - Executive Independent Woman Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“Stock Exchanges”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the company intends to issue in respect of the proposed Right Issue of Lloyds Engineering Works Limited (*Formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,



Bela Sundar Rajan
Non - Executive Independent Woman Director
DIN: 00548367

CONSENT LETTER FROM DIRECTOR OF THE COMPANY

Date: **13th November, 2024**

To

The Board of Directors

Lloyds Engineering works Limited,
A-2, Madhu Estate, 2ND Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400 013

Dear Sir/Madam,

ISSUE OF UP TO [●] FULLY OR PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS.

I, Lakshman Ananthsubramanian, do hereby confirm that I am a Non-Executive Independent Director on the Board of Directors of the Company. I hereby consent to my name being included as a Non-Executive Independent Director of the Company in the Draft Letter of Offer, Letter of Offer and any other material (“**Issue Documents**”) which the Company intends to file with SEBI, BSE and NSE (“Stock Exchanges”), the Registrar of Companies, Mumbai (RoC) and such other authority (ies), as may be required under the relevant law, for the time being forced in India and which the company intends to issue in respect of the proposed Right Issue of Lloyds Engineering works Limited (*formerly known as Lloyds Steels Industries Limited*).

I hereby also authorize you to deliver a copy of this letter of consent to the Stock Exchanges, the RoC, Securities and Exchange Board of India (SEBI) and such other authority (ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018.

Yours faithfully,



Lakshman Ananthsubramanian
Non-Executive Independent Director
DIN: 08648489

CONSENT LETTER FROM KEY MANAGERIAL PERSONNEL OF THE COMPANY

Date: 13th November, 2024

To

The Board of Directors

Lloyds Engineering works Limited,
A-2, Madhu Estate, 2nd Floor,
Pandurang Budhkar Marg,
Lower Parel,
Mumbai – 400 013

Dear Sir/Madam,

ISSUE OF UP TO [●] FULLY PAID-UP OR PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹1 EACH OF LLOYDS ENGINEERING WORKS LIMITED (FORMERLY KNOWN AS “LLOYDS STEELS INDUSTRIES LIMITED”) (THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) AGGREGATING UP TO ₹ 98,800 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS

I, Rahima Shaikh, do hereby confirm that I am the Company Secretary and Compliance Officer of the company of the Company. I hereby consent to my name being included as a Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer and Letter of Offer that the Company intends to file with SEBI, BSE and NSE (“Stock Exchanges”) and which the Company intends to issue in respect of the proposed Right Issue of Lloyds Engineering Works Limited (*formerly known as Lloyds Steels Industries Limited*).

Yours faithfully,



Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449