

**RS/LLOYDSENGG/BSEL-NSEL/2025/5****Date: 23<sup>rd</sup> January 2025**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code: 539992</b>	<b>Symbol: LLOYDSENGG</b>

**Dear Sir / Madam,**

**Sub: Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the relevant SEBI Circulars coming into force from time to time.**

With reference to the captioned subject and in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Lloyds Engineering Works Limited has acquired 12.25 % Shares of Lloyds Infrastructure and Construction Limited (hereinafter referred as 'LICL') from Mahaprabhu Ventures Private Limited. As the Company was already holding 12.25% of shares in LICL, the Company shall hold 24.50% shares in aggregate pursuant to acquisition and LICL shall become Associate of the Company.

The detailed disclosures as per all the relevant Circulars of SEBI coming into force from time to time, has been enclosed as '**Annexure -A**'.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,  
Yours faithfully,

**For Lloyds Engineering Works Limited**  
*(formerly known as Lloyds Steels Industries Limited)*

**Rahima Shaikh**  
**Company Secretary and Compliance Officer**  
**ACS: 63449**

### Annexure – A

#### Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all the relevant Circulars of SEBI.

Sr. No.	Particulars	Disclosure
(a)	Name of the target entity, details in brief such as size, turnover, etc	Name: Lloyds Infrastructure and Construction Limited  CIN: U42101MH2023PLC400727  Authorized Capital: ₹ 45,00,00,000/- (Rupees Forty-Five Crores Only) divided into 45,00,00,000 equity shares of ₹1/- each.  Turnover: 395.14 Crores as on 31 <sup>st</sup> March 2024
(b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	Yes, it is a Related Party Transaction as there are common Directors and the transaction is at Arm’s Length.
(c)	Industry to which the entity being acquired belongs	Construction
(d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	As one of its objects is same as Company’s Object.
(e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
(f)	Indicative time period for completion of the acquisition	Between 10-15 days to get the shares credited into the demat account of the Company.

® Registered Office

: Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane – 421 401 | +91 2524 222271 | +91 95456 54196

© Corporate Office

 : A-2, 2<sup>nd</sup> Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai – 400 013 | +91 22 6291 8111

‡ Works

: Plot No. A-5/4, A-5/5 &amp; A-6/3, MIDC Industrial Area, Murbad, District Thane – 421 401

: K-3, Additional Murbad Industries Area, Kudavali Village, MIDC Murbad, District Thane – 421 401

(g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
(h)	Cost of acquisition and/or the price at which the shares are acquired	Rs. 14,21,00,000 (Rupees Fourteen Crores and Twenty-One Lakhs only)
(i)	Percentage of shareholding / control acquired and / or number of shares acquired	12.25% (LICL shall become Associate of the Company)
(j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p><b>Brief Background:</b> Lloyds Infrastructure and Construction Limited is into Design, Engineering and Construction of Road Infrastructure, Bridge Infrastructure, Railway Infrastructure, Industrial Civil work, complex / Township, Slurry pipeline, Fabrication of Steel structures and Technological structure. Also, Erection and Installation of Steel structures, Technological structures and Equipment's, Electrical &amp; Instrumentation Components and Mechanical &amp; Utilities etc. or any type of government or private construction contracts including BOOT, BOO, BOLT, PPP Models and the same can be carried out on own-account basis or on a fee or contract basis.</p> <p><b>Date of Incorporation:</b> 12<sup>th</sup> April 2023</p> <p><b>Turnover:</b> 395.14 Crores as on 31<sup>st</sup> March 2024</p> <p><b>History of Turnover of last 3 years:</b> Not Applicable as Company was incorporated in the year 2023.</p> <p><b>Country:</b> India</p>

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