

RS/LLOYDSENGG/BSEL-NSEL/2024/424**Date: 30th July 2024**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
Scrip Code: 539992	Symbol: LLOYDSENGG

Dear Sir,**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular Bearing Reference No. CIR/CFD/CMD/4/2015 dated SEBI/HO/CFD/CFD-Pod-1/P/CIR/2023/123 dated 13th July 2023.****Ref: To be read with Outcome dated 30th July 2024 having Reference No. RS/LLOYDSENGG/BSEL-NSEL/2024/418**

This is to inform you that the Board of Directors of our Company in the meeting held today i.e. Tuesday, 30th July 2024 have considered and approved the Preferential Issue of shares subject to the Approval of Members.

The detailed disclosure has been enclosed herewith in Annexure I

ANNEXURE-1
PREFERENTIAL ISSUE:

Sr. No.	Particulars	Disclosure
i.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity Shares
ii.	Type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
iii.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) :	The Company will issue and allot 1,76,05,634 (One Crores Seventy Six Lakhs Five Thousand Six Hundred and Thirty Four) Equity Shares of face value of Re. 1 (Rupee One) each fully paid-up, at a Premium of Rs. 84.20 each (Indian Rupees Eighty-Four Rupees and Twenty paise only) aggregating to the amount of Rs. 150,00,00,016.80 (<i>Indian Rupees One Hundred, Fifty Crores, Sixteen Rupees and Eighty paise only</i>) for consideration other than cash.
iv.	Number of the Investors	1

v.	Name of Investors	Sr. No.	Name of Proposed Allottees	%age of stake in TIPL offered for acquisition	No. of Shares of TIPL proposed to be transferred to Lloyds Engineering Works Limited ("the Company")	No. of Shares of Lloyds Engineering Works Limited proposed to be allotted for the acquisition of TIPL Shares
			Category-Non Promoter			
		1.	Bharat J. Patel	66%	82,50,000	1,76,05,634
		Total		66%	82,50,000	1,76,05,634
vi.	Issue Price	Rs. 85.20 (Face Value of Re. 1/- each at a Premium of Rs. 84.20 each) per Equity Share fully paid-up.				
vii.	Post Allotment of Securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	No. of Equity Shares: 1,76,05,634 Issue Price: Rs. 85.20 per Equity Share % holding post allotment: Bharat J. Patel will be holding 1.51% of Lloyds Engineering Works Limited after the Preferential Allotment.				
viii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	NA				

The above matter is subject to the approval of the members in the Extra Ordinary General Meeting of the company and appropriate authorities.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,

Yours faithfully,

For Lloyds Engineering Works Limited
(formerly known as Lloyds Steels Industries Limited)

Rahima Shaikh
Company Secretary and Compliance Officer
ACS: 63449