

**RS/LLOYDSENGG/BSEL-NSEL/2024/426****Date: 30<sup>th</sup> July 2024**

The Department of Corporate Services, BSE Limited 27th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code: 539992</b>	<b>Symbol: LLOYDSENGG</b>

**Dear Sir,**

**Sub.: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.**

**Ref: To be read with Outcome dated 30<sup>th</sup> July 2024 having Reference No. RS/LLOYDSENGG/BSEL-NSEL/2024/418**

This is to inform you that the Board of Directors of our Company in the meeting held today i.e. Tuesday, 30<sup>th</sup> July 2024 have considered and approved the following:

1. Approved the issuance of fully paid-up or partly paid up equity shares of the Company for an amount not exceeding **₹1,050 Crores** (Rupees One Thousand and Fifty Crores only) by way of a Rights Issue to the eligible equity shareholders of the Company as on Record Date (to be determined and notified subsequently), in accordance with the applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, subject to such approvals, as may be required under the applicable laws (hereinafter referred to as “Rights Issue”).
2. The Board also approved the formation of a Securities Issue Committee (herein after referred as “Committee”) for the said Preferential Allotment and Rights Issue to decide on the terms and conditions of the Preferential Allotment and Rights Issue and related matters.
3. The Board has delegated its powers to Securities Issue Committee for appointment of intermediaries and Legal Advisors i.e. Lead Managers, Registrar and Share Transfer Agent, Legal Advisors, Monitoring Agency and other intermediaries and advisors as may be required to be appointed for the Preferential Allotment and Rights Issue.

The above intimation is given to you for your record, kindly take the note of the same.

Thanking You,  
Yours faithfully,

**For Lloyds Engineering Works Limited**  
*(formerly known as Lloyds Steels Industries Limited)*

**Rahima Shaikh**  
**Company Secretary and Compliance Officer**  
**ACS: 63449**