

14<sup>th</sup> January 2026

<p><b>To</b>  <b>BSE Limited</b>          Corporate Relationship Department          P J Towers, 1<sup>st</sup> Floor,          Dalal Street, Fort,          Mumbai-400 001  <b>BSE Scrip Code: 539992 (Fully Paid up)</b>  <b>BSE Scrip Code: 890216 (Partly Paid up)</b></p>	<p><b>To</b>  <b>National Stock Exchange of India Limited</b>          Manager - Listing Compliance          'Exchange Plaza', C-1, Block G,          Bandra Kurla Complex Bandra (E),          Mumbai - 400 051  <b>Trading Symbol: LLOYDSENGG</b>  <b>Trading Symbol: LLOYDSENPP</b></p>
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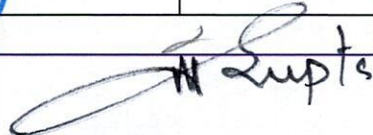
Dear Sir,

**Sub: Application seeking approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme of Merger by Absorption of Lloyds Infrastructure & Construction Limited ("LICL" or "Transferor Company 1"), Metafab Hightech Private Limited ("MHPL" or "Transferor Company 2") and Techno Industries Private Limited ("TIPL" or "Transferor Company 3") with Lloyds Engineering Works Limited ("LEWL" or "Transferee Company") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme").**

It is hereby certified that the Scheme of Merger by Absorption of Lloyds Infrastructure & Construction Limited ("LICL" or Transferor Company 1), Metafab Hightech Private Limited ("MHPL" or Transferor Company 2) and Techno Industries Private Limited ("TIPL" or Transferor Company 3) with Lloyds Engineering Works Limited ("LEWL" or "Transferee Company" or "Company") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/POD- 2/P/CIR/2023/93 dated June 20, 2023 (including any amendments thereto) and this circular, including the following:

Sr.	Reference	Particulars	Remarks
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	The Scheme is in Compliance with the securities laws and does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s)

**Lloyds Engineering Works Limited**



Requirements of this circular - SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023

a. Para (I)(A)(2)	Submission of documents to Stock Exchanges	All the required documents are submitted to the Stock Exchange and forming part of this Application
b. Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	All the conditions for schemes of Arrangement involving unlisted entities will be complied with.
c. Para (I)(A)(4) (a)	Submission of Valuation Report	Complied - Share entitlement ratio report as issued by the Registered Valuer is enclosed as part of this application.
d. Para (I)(A)(5)	Auditors Certificate regarding compliance with Accounting Standards	Complied - The Certificate regarding compliance with Accounting Standards as issued by the Statutory Auditor is enclosed as part of this Application.
e. Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The Company will comply with the provisions of e-voting as per the Companies Act, 2013 and SEBI (LODR) Regulations, 2015 as amended from time to time.  Provisions of Para (I)(A)(10) is applicable to the Company, and the Scheme shall be acted upon only if votes cast by the public shareholders of the Company in favour of the proposal are more than the number of votes cast by the public shareholders of the Company against it.

For Lloyds Engineering Works Limited



**Rahima Shaikh**  
Company Secretary & Compliance Officer  
Membership No. 63449



For Lloyds Engineering Works Limited



**Mukesh Gupta**  
Whole Time Director  
DIN: 00028347



## Lloyds Engineering Works Limited

Registered Office : Plot No. A-5/5, MIDC Industrial Area, Murbad, District Thane - 421 401 | +91 2524 222271 | +91 95456 54196  
Corporate Office : A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (W), Mumbai - 400 013 | +91 22 6291 8111  
Works : Plot No. A-5/4, A-5/5 & A-6/3, MIDC Industrial Area, Murbad, District Thane - 421 401  
: K-3, Additional Murbad Industrial Area, Kudavali Village, MIDC Murbad, District Thane - 421 401

 [www.lloydsengg.in](http://www.lloydsengg.in)

 [infoengg@lloyds.in](mailto:infoengg@lloyds.in)

 CIN: L28900MH1994PLC081235

Certified that the transactions / accounting treatment provided in the **Scheme of Merger by Absorption of Lloyds Infrastructure & Construction Limited, Metafab Hightech Private Limited and Techno Industries Private Limited with Lloyds Engineering Works Limited** are in compliance with all the Accounting Standards applicable to a listed entity

For Lloyds Engineering Works Limited



**Kalpesh Agrawal**  
Chief Financial Officer



For Lloyds Engineering Works Limited



**Mukesh Gupta**  
Whole Time Director



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